
REZOLUTE (BIO) IRELAND LIMITED

UNAUDITED

ABRIDGED FINANCIAL STATEMENTS

FOR THE YEAR ENDED 30 JUNE 2025

REZOLUTE (BIO) IRELAND LIMITED

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REZOLUTE (BIO) IRELAND LIMITED

COMPANY INFORMATION

Director Nevan Elam (United States of America)

Company secretary HBK Secretarial Services Limited

Registered number 653783

Registered office Riverside Two
Sir John Rogerson's Quay
Dublin 2

Accountants Crowe Ireland
Chartered Accountants
40 Mespil Road
Dublin 4

REZOLUTE (BIO) IRELAND LIMITED

DIRECTOR'S RESPONSIBILITIES STATEMENT FOR THE YEAR ENDED 30 JUNE 2025

The director is responsible for preparing the Director's Report and the financial statements in accordance with Irish law and regulations.

Irish company law requires the director to prepare the financial statements for each financial year. Under the law, the director has elected to prepare the financial statements in accordance with the Companies Act 2014 and Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' .

Under company law, the director must not approve the financial statements unless he is satisfied that they give a true and fair view of the assets, liabilities and financial position of the Company as at the financial year end date, of the profit or loss for that financial year and otherwise comply with the Companies Act 2014.

In preparing these financial statements, the director is required to:

- select suitable accounting policies for the Company's financial statements and then apply them consistently;
- make judgments and accounting estimates that are reasonable and prudent;
- state whether the financial statements have been prepared in accordance with applicable accounting standards, identify those standards, and note the effect and the reasons for any material departure from those standards; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Company will continue in business.

The director is responsible for ensuring that the Company keeps or causes to be kept adequate accounting records which correctly explain and record the transactions of the Company, enable at any time the assets, liabilities, financial position and profit or loss of the Company to be determined with reasonable accuracy and enable them to ensure that the financial statements and Director's Report comply with the Companies Act 2014. They are also responsible for safeguarding the assets of the Company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities

The director is responsible for the maintenance and integrity of the corporate and financial information included on the company's website. Legislation in Ireland governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

On behalf of the board

Nevan Elam
Director

Date: 21 January 2026

REZOLUTE (BIO) IRELAND LIMITED

**ABRIDGED BALANCE SHEET
AS AT 30 JUNE 2025**

	Note	2025 €	2024 €
Current assets			
Called up share capital unpaid	2	2	2
	<u>2</u>	<u>2</u>	<u>2</u>
Total assets less current liabilities		2	2
Net assets		<u>2</u>	<u>2</u>
Capital and reserves			
Called up share capital presented as equity	5	2	2
Shareholders' funds		<u>2</u>	<u>2</u>

I, as director of Rezolute (BIO) Ireland Limited, state that:

(a) these financial statements have been prepared in accordance with the small companies regime.

(b) the Company is availing itself of the exemption provided for by Chapter 16 of Part 6 of the Companies Act 2014.

(c) the Company is availing itself of the exemption on the grounds that the conditions specified in section 365(2) are satisfied.

(d) I acknowledge the Company's obligations under the Companies Act 2014, to keep adequate accounting records and prepare financial statements which give a true and fair view of the state of the assets, liabilities and financial position of the Company at the end of its financial year and of its profit or loss for such a year and to otherwise comply with the provisions of Companies Act 2014 relating to financial statements so far as they are applicable to the Company.

(e) I hereby certify that I have relied on the specific exemption contained in section 365 Companies Act 2014 on the grounds that the Company is entitled to the benefits of that exemption as a dormant Company.

(f) the Company has relied on the specific exemptions contained in section 352 of the Companies Act 2014; the Company has done so on the grounds that it is entitled to the benefit of that exemption as a small Company and the abridged financial statements have been properly prepared in accordance with section 353 of the Companies Act 2014.

The financial statements were approved:

Nevan Elam
Director

Date: 21 January 2026

The notes on pages 4 to 5 form part of these financial statements.

REZOLUTE (BIO) IRELAND LIMITED

NOTES TO THE ABRIDGED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2025

1. General information

Rezolute (Bio) Ireland Limited is a private company limited by shares incorporated and registered in the Republic of Ireland under the Companies Act 2014. The registered office of the company is Riverside Two, Sir John Rogerson's Quay, Dublin 2. The registered company number is 653783. The company has not traded since incorporation.

Currency

The financial statements have been presented in the Euro currency(€) which is also the functional currency of the company.

2. Accounting policies

2.1 Basis of preparation of financial statements

The financial statements have been prepared on the going concern basis under the historical cost convention unless otherwise specified within these accounting policies and in accordance with Section 1A of Financial Reporting Standard 102, the Financial Reporting Standard applicable in the UK and the Republic of Ireland and the Companies Act 2014.

2.2 Cash flow statement

As a small company preparing financial statements in accordance with the FRS102 Section 1A and Irish statute comprising the Companies Act 2014, the company is not required to prepare a cash flow statement.

3. Compliance Costs

Costs associated with compliance with reporting and filing obligations have been borne by the shareholder.

4. Employees

The Company has no employees other than the director, who did not receive any remuneration (2024 - €NIL).

5. Share capital

	2025 €	2024 €
Authorised, allotted, called up and fully paid		
2 (2024 - 2) Ordinary shares of €1.00 each	<u>2</u>	<u>2</u>

6. Appropriation of Profit and Loss Account

The company has yet to commence trading and accordingly, the profit and loss account has a nil balance.

REZOLUTE (BIO) IRELAND LIMITED

**NOTES TO THE ABRIDGED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2025**

7. Commitments and Contingencies

There were no commitments for capital expenditure or contingent liabilities unprovided for at 30 June 2025.

8. Controlling party

The company is a wholly owned subsidiary of Rezolute INC., a company incorporated in the United States of America and whose registered office is 275 Shoreline Drive, Suite 500 Redwood City, CA 94065 USA.

9. Approval of financial statements

The director approved these financial statements for issue on 21 January 2026